

Preface:

In general, this unit does the following:

It forms **SSI-related** (SSI-Related Unit) **fiscal group(s)** (AFDC-Related Fiscal Group).

You may form more than one SSI-related fiscal group, and each **household** (MA Extensions Unit) member can be in more than one fiscal group, so remember to look at all household members each time you form a fiscal group.

Instructions

In this unit, test each SSI-related nonfinancially eligible household member ("Y" is circled in the "SSI-related" section of the worksheet.)

Some questions ask about all household members; some ask about individuals.

Use the "Fiscal Group(s)" section of the MA Nonfinancial Worksheet. Use a separate column on the worksheet for each fiscal group you form.

Screen/Item

01. Pick 1 nonfinancially eligible SSI-related household member and go to 02.

02. Start an SSI-related fiscal group with this person.

Do the following:

a. Circle "SSI" in the next available column of the "Fiscal Group(s)" section of the worksheet.

b. Write this person's name in the "Eligible Fiscal Group Members" section of the same column.

c. Go to 03.

5.0.0
3.1.2 & 4.6.0

03. Is this person a **blind** or **disabled minor** (or **dependent 18 year old**) whose family failed the AFDC-related financial tests?

3/2
3/6

If yes, go to 04.
If no, go to 06.

19.5.0

04. Does this blind or disabled minor (or dependent 18 year old) meet the conditions of the **Katie Beckett Program**?

If yes, don't process him/her further in this handbook unless you find out s/he isn't eligible for MA under the Katie Beckett program. If s/he isn't eligible, return here and go to 05.

If no, go to 05.

05. This blind or disabled minor (or dependent 18 year old) is a separate fiscal group of one. Go to the Blind or Disabled Minor Deeming Unit. Then return to this Unit, and go to 08.

06. Is this person's spouse in the household?

2/9

If yes, go to 07.

If no, this fiscal group is complete. Go to 08.

07. Is this person's spouse an SSI recipient?

2/9
6/1

If yes, this person's spouse is not in this fiscal group. This fiscal group is complete. Go to 08.

If no, this person's spouse is in this fiscal group. In the same "Fiscal Group(s)" column where you wrote this person's name, do the following:

- a. If the spouse is both SSI-related and nonfinancially eligible, write his/her name in the "Eligible Group Members" section. If not, write his/her name in the "Other Fiscal Group Members" section.
- b. Go to 08.

08. Is there another nonfinancially eligible SSI-related household member who you haven't yet placed in a fiscal group?

If yes, pick one remaining non-financially eligible SSI-related household member and go back to 02.

If no, go to the Introductory Financial Unit to begin testing each fiscal group separately.